

THIS NOTICE IS FOR MERE INFORMATION PURPOSES AND DOES NOT REQUIRE ANY ACTION ON THE PART OF THE NOTEHOLDERS. ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO THE BENEFICIAL OWNERS IN A TIMELY MANNER.

23 July 2024

To the Trustee and Noteholders' Representative

GLAS Trust Corporation Limited

55 Ludgate Hill

Level 1 West

London EC4M 7JW

United Kingdom

E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

The Holders of the EUR 195,000,000.00

Floating Rate Senior Secured Notes Due 9 February 2026

Issued by Opnet S.p.A.

To the Principal Paying Agent

Deutsche Bank AG, London Branch

Debt & Agency Services

21 Moorfields

London EC2Y 9DB

United Kingdom

E-mail: tasemea.middleoffice_da@list.db.com, DAS-EMEA@list.db.com

To the attention of Debt & Agency Services

**Redemption Notice to the Holders of the
EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 February 2026**

ISIN Number: XS2039742569

ISIN Number: XS2038910837

Issued by **Opnet S.p.A.**

This notice is given by Opnet S.p.A. (the “Issuer”) to the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 February 2026 (the “Notes”).

Terms used but not defined in this notice shall have the meaning assigned to them in the terms and conditions of the Notes (as amended or restated from time to time, the “Conditions”) or in the Trust Deed.

BY THIS NOTICE, Opnet S.p.A., as Issuer of the Notes, hereby formally exercises its right to the optional redemption (call) for the early redemption of the Notes, pursuant to Condition 7.1 (*Optional Redemption (Call)*).

More specifically, the redemption of the Notes will occur in connection with and upon the closing of the Transaction (as described, and as this term is defined, in the Extraordinary Resolution adopted by the meeting of the Noteholders on 9 May 2024 according to the convening notice delivered by the Issuer to the Noteholders on 8 April 2024).

In particular, the Notes will be redeemed:

- on 1st August 2024 (the “Redemption Date”);
- in whole with respect to the full Principal Amount Outstanding; and
- for an aggregate redemption amount equal to EUR 196,974,635.00, of which (a) EUR 195,000,000.00 representing the Principal Amount Outstanding, and (b) EUR 1,974,635.00 representing the amount of accrued and unpaid interest from (and including) the last Interest Payment Date (*i.e.* 30 June 2024) to (but excluding) the Redemption Date.

The Principal Paying Agent for the Notes is Deutsche Bank AG, London Branch and the address of the Principal Paying Agent is 21 Moorfields, London EC2Y 9DB, United Kingdom.

Noteholders should contact the following for further information in respect of this notice and the redemption of the Notes:

ISSUER

Opnet S.p.A.
Viale Città d'Europa, 681
00144 Rome
Italy
E-mail: additionalnotes2021@opnet.it

PRINCIPAL PAYING AGENT

Deutsche Bank AG, London Branch
Debt & Agency Services
21 Moorfields
London EC2Y 9DB
United Kingdom
E-mail:
tasemea.middleoffice_da@list.db.com
DAS-EMEA@list.db.com

NOTEHOLDERS' REPRESENTATIVE AND TRUSTEE

GLAS Trust Corporation Limited
55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency