

THIS NOTICE IS FOR MERE INFORMATION PURPOSES AND DOES NOT REQUIRE ANY ACTION ON THE PART OF THE NOTEHOLDERS. ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO THE BENEFICIAL OWNERS IN A TIMELY MANNER.

10 May 2024

To the Paying Agent

Deutsche Bank AG, London Branch

Winchester House

1 Great Winchester Street

London EC2N 2DB

United Kingdom

E-mail: tss-gds.eur@db.com

To the attention of Debt & Agency Services

To the Trustee and Noteholders' Representative

GLAS Trust Corporation Limited

55 Ludgate Hill

Level 1 West

London EC4M 7JW

United Kingdom

E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

The Holders of the EUR 195,000,000.00

Floating Rate Senior Secured Notes Due 9 February 2026

Issued by Opnet S.p.A.

OPNET S.p.A.

Sede Legale e Operativa:

Viale Città d'Europa, 681, 00144 Roma

Tel: 06.52.09.70.01 Fax: 06.52.98.307

Pec: opnet@legalmail.it

www.opnet.it | P.IVA 13456840159 | REA RM - 1001381

Capitale sociale 32.864.974,78 Euro interamente versato



**Information Notice to the Holders of the
EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 February 2026**

ISIN Number: XS2039742569

ISIN Number: XS2038910837

Issued by **Opnet S.p.A.**

This notice is given by Opnet S.p.A. (the “Issuer”) to the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 February 2026 (the “Notes”).

Terms used but not defined in this notice shall have the meaning assigned to them in the terms and conditions of the Notes (as amended or restated from time to time, the “Conditions”) or in the Trust Deed.

With this notice, the Issuer hereby informs the Noteholders that, on 9 May 2024, the Meeting of holders of the Notes, by means of an Extraordinary Resolution, validly approved the Proposals (as this term is defined in the convening notice dated 8 April 2024) with the favourable vote of holders of Euro 144,830,000.00 principal amount of Notes (representing 74.27% of the Principal Amount Outstanding).

This notice is given by

Opnet S.p.A., as the Issuer

as confirmed by

GLAS Trust Corporation Limited, as the Trustee