

THIS NOTICE IS FOR MERE INFORMATION PURPOSES AND DOES NOT REQUIRE ANY ACTION ON THE PART OF THE NOTEHOLDERS. ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO THE BENEFICIAL OWNERS IN A TIMELY MANNER.

5 February 2024

#### To the Paying Agent

# Deutsche Bank AG, London Branch

Winchester House 1 Great Winchester Street London EC2N 2DB United Kingdom E-mail: tss-gds.eur@db.com

To the attention of Debt & Agency Services

### To the Trustee and Noteholders' Representative

# **GLAS Trust Corporation Limited**

55 Ludgate Hill Level 1 West London EC4M 7JW United Kingdom E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

The Holders of the EUR 195,000,000.00

Floating Rate Senior Secured Notes Due 9 February 2026

Issued by Opnet S.p.A.









#### Information Notice to the Holders of the

## EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 February 2026

ISIN Number: XS2039742569

ISIN Number: XS2038910837

Issued by Opnet S.p.A.

This notice is given by Opnet S.p.A. (the "<u>Issuer</u>") to the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 February 2026 (the "<u>Notes</u>").

Terms used but not defined in this notice shall have the meaning assigned to them in the terms and conditions of the Notes (as amended or restated from time to time, the "Conditions") or in the Trust Deed.

With this notice, the Issuer hereby informs the Noteholders that, on 2 February 2024, the Issuer entered into an agreement setting forth the terms of the sale to Wind Tre S.p.A. of substantially all of the Issuer's operations (excluding interests in Tessellis S.p.A. and other affiliated operating companies) (the "<u>Transaction</u>").

The Transaction is subject to regulatory approvals and is anticipated to close in the second or third quarter of 2024.

Subject to, and upon occurrence of, the closing of the Transaction, the Issuer expects to redeem the Notes in whole, pursuant to the terms of the Conditions.

Notice of the Transaction has been dispatched to the media.

This notice is given by

**Opnet S.p.A.**, as the Issuer

as confirmed by

**GLAS Trust Corporation Limited**, as the Trustee