



THIS NOTICE IS FOR MERE INFORMATION PURPOSES AND DOES NOT REQUIRE ANY ACTION ON THE PART OF THE NOTEHOLDERS. ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO THE BENEFICIAL OWNERS IN A TIMELY MANNER.

19 June 2023

To the Paying Agent

Deutsche Bank AG, London Branch

Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
E-mail: tss-gds.eur@db.com

To the attention of Debt & Agency Services

To the Trustee and Noteholders' Representative

GLAS Trust Corporation Limited

55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

**The Holders of the EUR 195,000,000.00
Floating Rate Senior Secured Notes Due 9 August 2023
Issued by Opnet S.p.A.**

OPNET S.p.A.

Sede Legale e Operativa:
Viale Città d'Europa, 681, 00144 Roma
Tel: 06.52.09.70.01 Fax: 06.52.98.307
Pec: opnet@legalmail.it

www.opnet.it | P.IVA 13456840159 | REA RM - 1001381
Capitale sociale 32.698.803,75 Euro interamente versato





**Information Notice to the Holders of the
EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 August 2023**

ISIN Number: XS2039742569

ISIN Number: XS2038910837

Issued by **Opnet S.p.A.**

This notice is given by Opnet S.p.A. (the "Issuer") to the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 August 2023 (the "Notes").

Terms used but not defined in this notice shall have the meaning assigned to them in the terms and conditions of the Notes (as amended or restated from time to time, the "Conditions") or in the Trust Deed.

With this notice, the Issuer hereby informs the Noteholders that, on 19 June 2023, the Meeting of holders of the Notes, by means of an Extraordinary Resolution, validly approved the Proposals (as this term is defined in the convening notice dated 19 May 2023 and further detailed in the consent solicitation document dated 1 June 2023) – among which the extension of the Final Maturity Date from 9 August 2023 to 9 February 2026 – with the favourable vote of holders of Euro 143,800,000.00 principal amount of Notes (representing 73.74% of the Principal Amount Outstanding).

The amended and restated Conditions governing the Notes reflecting the changes approved by the foregoing Extraordinary Resolution is available to the Noteholders upon request to the Trustee, the Issuer and/or the Paying Agent.

This notice is given by
Opnet S.p.A., as the Issuer

as confirmed by
GLAS Trust Corporation Limited, as the Trustee

OPNET S.p.A.

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