

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF ANY NOTEHOLDER IS IN ANY DOUBT AS TO THE ACTION IT SHOULD TAKE OR IS UNSURE OF THE IMPACT OF THE EXTRAORDINARY RESOLUTIONS TO BE PROPOSED AT THE MEETING, IT SHOULD SEEK ITS OWN FINANCIAL AND LEGAL ADVICE.

27 June 2022

To the Paying Agent

Deutsche Bank AG, London Branch

Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
E-mail: tss-gds.eur@db.com

To the attention of Debt & Agency Services

To the Trustee and Noteholders' Representative

GLAS Trust Corporation Limited

55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

**The Holders of the EUR 195,000,000.00
Floating Rate Senior Secured Notes Due 9 August 2022
Issued by Linkem S.p.A.**

Linkem S.p.A.
Sede legale e operativa
Viale Città d'Europa, 681, 00144 Roma
Tel.: 06.52.09.70.01 - Fax: 06.52.98.307 Pec: linkem@legalmail.it
www.linkem.com

P.I. 13456840159
REA RM - 1001381
Capitale sociale 32.503.654,84 Euro
interamente versato



**Meeting of the Holders of the
EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 August 2022**
ISIN Number: XS2039742569
ISIN Number: XS2038910837
Issued by **Linkem S.p.A.**

Reference is made hereto to the meeting of the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due August 9, 2022 (ISIN Number: XS2039742569 and ISIN Number: XS2038910837, the “Notes”) issued by our Linkem S.p.A. (the “Company”), convened in first call, on 20 June 2022, at 5:00 pm (Central European Summer Time), in second call, on 27 June 2022, at 5:00 pm (Central European Summer Time) and in third call on 7 July 2022, at 5:00 pm (Central European Summer Time) for the purpose of considering and, if thought fit, approving the following resolutions: “*Approval, in accordance with any applicable law, of the Proposals (as defined in Paragraph II of the convening notice)*”.

Capitalized terms not otherwise defined herein shall have the meaning assigned to them in the convening notice delivered on 18 May 2022 to the Noteholders.

With this notice, we wish to inform each Noteholder that, as of 25 June 2022, at 5:00 pm (Central European Summer Time) - being such time the Record Date and Time with respect to the second call of the Meeting - the Tabulation Agent received Block Voting Instructions by Noteholders representing less than 66.7% of the Principal Amount Outstanding of the Notes.

As a result, the Meeting will be automatically postponed, in third call, on 7 July 2022, at 5:00 pm (Central European Summer Time). For such purposes, Noteholders will be able to vote until 5 July 2022, at 5:00 pm (Central European Summer Time).

Block Voting Instructions submitted before 25 June 2022 will be deemed automatically valid and effective without any specific action on the part of the voting Noteholders.

* * *

Noteholders should contact the following for further information in respect of this notice and the Meeting:

ISSUER

Linkem S.p.A.
Viale Città d'Europa, 681
00144 Rome
Italy
E-mail: additionalnotes2021@linkem.com

PAYING AGENT

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
E-mail: tss-gds.eur@db.com

NOTEHOLDERS' REPRESENTATIVE AND TRUSTEE

GLAS Trust Corporation Limited
55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

TABULATION AGENT

GLAS Specialist Services Limited
55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency